

LMI Insights – Webinar 3 September 21, 2022





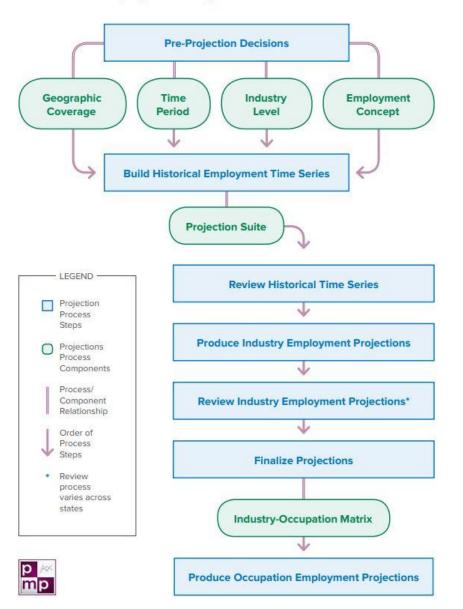
### WHAT ARE EMPLOYMENT PROJECTIONS?

- The Projections Management Partnership (PMP) is a consortium of states that manage the projections process for US Dept of Labor (USDOL). It provides the methodology, training and software to complete the projections.
- Ninety-five 3-digit NAICS industries utilize Quarterly Census of Employment and Wages (QCEW), railroad, Census of Agriculture and Bureau of Economic Analysis (BEA) historic employment data as a basis for industry projections. Industry projections utilize a number of statistical and economic development models to forecast future employment levels. Area staffing patterns (the occupational employment that make up each industry) for all industries are applied to projected industry employment to produce projected occupational employment.





#### **Employment Projections Process Flow**







- The result of the projections' process is a set of industry and occupational employment projections that numerous stakeholders use.
- The latest set of short-term projections is for the period 2021-2023. The latest set of statewide long-term projections is for the period 2020-2030. The latest substate projections are 2018-2028.
- Labor supply and demand analyses, hot job (above average growth and wages) identification, fastest growing/declining occupations and occupational training assessments for educators are several uses of projection information.





#### South Carolina Industry Employment Projections, 2020-2030

| Industry Code | Industry Title                       | Base<br>Employment | Projection<br>Employment | Numeric<br>Change | Percent<br>Change |
|---------------|--------------------------------------|--------------------|--------------------------|-------------------|-------------------|
| 0             | Total All Industries                 | 2,080,800          | 2,342,494                | 261,694           | 12.58%            |
| 101000        | Goods Producing                      | 363,253            | 384,703                  | 21,450            | 5.90%             |
| 101100        | Natural Resources and Mining         | 15,078             | 15,321                   | 243               | 1.61%             |
| 101200        | Construction                         | 103,662            | 108,160                  | 4,498             | 4.34%             |
| 101300        | Manufacturing                        | 244,513            | 261,222                  | 16,709            | 6.83%             |
| 102000        | Services Providing                   | 1,717,547          | 1,957,791                | 240,244           | 13.99%            |
| 102100        | Trade, Transportation, and Utilities | 402,292            | 442,942                  | 40,650            | 10.10%            |
| 102200        | Information                          | 24,745             | 29,152                   | 4,407             | 17.81%            |
| 102300        | Financial Activities                 | 101,626            | 113,381                  | 11,755            | 11.57%            |
| 102400        | Professional and Business Services   | 281,872            | 331,919                  | 50,047            | 17.76%            |
| 102500        | Education and Health Services        | 422,005            | 480,560                  | 58,555            | 13.88%            |
| 102600        | Leisure and Hospitality              | 226,998            | 278,871                  | 51,873            | 22.85%            |
| 102700        | Other Services (except Government)   | 97,553             | 109,959                  | 12,406            | 12.72%            |
| 102800        | Government                           | 160,456            | 171,007                  | 10,551            | 6.58%             |



| SOC Code | SOC Title                                                  | Base<br>Employment | Projection<br>Employment | Numeric<br>Change | Percent<br>Change | Annual Job<br>Openings |
|----------|------------------------------------------------------------|--------------------|--------------------------|-------------------|-------------------|------------------------|
| 00-000   | Total, All Occupations                                     | 2,199,746          | 2,463,016                | 263,270           | 12.0              | 286,596                |
| 11-0000  | Management Occupations                                     | 107,340            | 122,136                  | 14,796            | 13.8              | 10,568                 |
| 13-0000  | Business and Financial Operations Occupations              | 96,426             | 110,123                  | 13,697            | 14.2              | 10,370                 |
| 15-0000  | Computer and Mathematical Occupations                      | 47,453             | 55,770                   | 8,317             | 17.5              | 4,429                  |
| 17-0000  | Architecture and Engineering Occupations                   | 41,723             | 46,697                   | 4,974             | 11.9              | 3,671                  |
| 19-0000  | Life, Physical, and Social Science Occupations             | 12,820             | 14,076                   | 1,256             | 9.8               | 1,300                  |
| 21-0000  | Community and Social Service Occupations                   | 30,255             | 34,153                   | 3,898             | 12.9              | 3,623                  |
| 23-0000  | Legal Occupations                                          | 16,048             | 18,125                   | 2,077             | 12.9              | 1,435                  |
| 25-0000  | Education, Training, and Library Occupations               | 108,158            | 120,313                  | 12,155            | 11.2              | 11,075                 |
| 27-0000  | Arts, Design, Entertainment, Sports, and Media Occupations | 24,846             | 28,344                   | 3,498             | 14.1              | 3,068                  |
| 29-0000  | Healthcare Practitioners and Technical Occupations         | 131,074            | 149,535                  | 18,461            | 14.1              | 9,617                  |
| 31-0000  | Healthcare Support Occupations                             | 78,846             | 97,002                   | 18,156            | 23.0              | 12,368                 |
| 33-0000  | Protective Service Occupations                             | 48,424             | 56,171                   | 7,747             | 16.0              | 6,387                  |
| 35-0000  | Food Preparation and Serving Related Occupations           | 194,239            | 234,618                  | 40,379            | 20.8              | 42,071                 |
| 37-0000  | Building and Grounds Cleaning and Maintenance Occupations  | 83,393             | 95,118                   | 11,725            | 14.1              | 12,704                 |
| 39-0000  | Personal Care and Service Occupations                      | 57,855             | 69,367                   | 11,512            | 19.9              | 10,358                 |
| 41-0000  | Sales and Related Occupations                              | 241,778            | 259,857                  | 18,079            | 7.5               | 34,819                 |
| 43-0000  | Office and Administrative Support Occupations              | 291,901            | 300,198                  | 8,297             | 2.8               | 33,500                 |
| 45-0000  | Farming, Fishing, and Forestry Occupations                 | 9,532              | 9,628                    | 96                | 1.0               | 1,482                  |
| 47-0000  | Construction and Extraction Occupations                    | 99,532             | 106,676                  | 7,144             | 7.2               | 10,842                 |
| 49-0000  | Installation, Maintenance, and Repair Occupations          | 93,730             | 105,521                  | 11,791            | 12.6              | 10,603                 |
| 51-0000  | Production Occupations                                     | 189,685            | 201,541                  | 11,856            | 6.3               | 22,411                 |
| 53-0000  | Transportation and Material Moving Occupations             | 194,688            | 228,047                  | 33,359            | 17.1              | 29,899                 |

#### South Carolina Occupational Employment Projections, 2020-2030





### • Top Growing and Declining Occupations by Percent Change, 2020-2030

| Growing Occupation                          | Percent Chg. | Declining Occupation                                             | Percent Chg. |
|---------------------------------------------|--------------|------------------------------------------------------------------|--------------|
| Solar Photovoltaic Installers               | 110.3        | Electronic Equipment Installers and Repairers, Motor<br>Vehicles | -54.6        |
| Ushers, Lobby Attendants, and Ticket Takers | 66.7         | Cutters and Trimmers, Hand                                       | -36.4        |
| Nurse Practitioners                         | 55.2         | Parking Enforcement Workers                                      | -30.0        |
| Cooks, Restaurant                           | 49.3         | Fabric and Apparel Patternmakers                                 | -24.5        |
| Statisticians                               | 40.7         | Legal Secretaries                                                | -18.8        |
| Security and Fire Alarm Systems Installers  | 38.7         | Switchboard Operators, Including Answering Service               | -17.7        |
| Physician Assistants                        | 38.2         | Data Entry Keyers                                                | -16.2        |
| Information Security Analysts               | 38.1         | Executive Secretaries and Executive Administrative<br>Assistants | -15.9        |
| Logisticians                                | 37.6         | Telemarketers                                                    | -13.7        |
| Costume Attendants                          | 37.5         | Prepress Technicians and Workers                                 | -13.4        |





### • Top Growing and Declining Occupations by Numeric Change, 2020-2030

| Growing Occupation                                        | Numeric Chg. | Declining Occupation                                                                  | Numeric Chg. |
|-----------------------------------------------------------|--------------|---------------------------------------------------------------------------------------|--------------|
| Laborers and Freight, Stock, and Material<br>Movers, Hand | 11,764       | Secretaries and Administrative Assistants, Except<br>Legal, Medical, and Executive    | -1,754       |
| Cooks, Restaurant                                         | 11,287       | Executive Secretaries and Executive Administrative<br>Assistants                      | -888         |
| Fast Food and Counter Workers                             | 10,384       | Inspectors, Testers, Sorters, Samplers, and Weighers                                  | -779         |
| Home Health and Personal Care Aides                       | 10,102       | Legal Secretaries                                                                     | -409         |
| Retail Salespersons                                       | 7,018        | Tellers                                                                               | -313         |
| Waiters and Waitresses                                    | 6,893        | Switchboard Operators, Including Answering Service                                    | -248         |
| Stockers and Order Fillers                                | 5,880        | Data Entry Keyers                                                                     | -225         |
| Registered Nurses                                         | 4,992        | Cooks, Fast Food                                                                      | -208         |
| General and Operations Managers                           | 4,511        | Textile Winding, Twisting, and Drawing Out Machine<br>Setters, Operators, and Tenders | -199         |
| Heavy and Tractor-Trailer Truck Drivers                   | 4,215        | Payroll and Timekeeping Clerks                                                        | -187         |





### LABOR DEMAND ANALYSIS USING EMPLOYMENT PROJECTIONS

| Career Cluster                                 | Some College<br>or Associates | Bachelor's | Master's | Doctorate | Total  |
|------------------------------------------------|-------------------------------|------------|----------|-----------|--------|
| Agriculture, Food & Natural Resources          | 78                            | 242        | -        | -         | 320    |
| Architecture & Construction                    | 802                           | 1,488      | -        | -         | 2,290  |
| Arts, Audio/Video Technology & Communications  | 657                           | 945        | -        | -         | 1,602  |
| Business Management & Administration           | 2,508                         | 9,473      | -        | -         | 11,981 |
| Education & Training                           | 2,372                         | 7,018      | 1,633    | 1,424     | 12,447 |
| Finance                                        | 8                             | 4,450      | -        | -         | 4,458  |
| Government & Public Adminstration              | -                             | 735        | -        | -         | 735    |
| Health Science                                 | 8,992                         | 4,402      | 979      | 1,061     | 15,434 |
| Hospitality & Tourism                          | 82                            | -          | -        | -         | 82     |
| Human Services                                 | 1,591                         | 1,424      | 484      | 89        | 3,588  |
| Information Technology                         | 1,050                         | 3,177      | -        | -         | 4,227  |
| Law, Public Safety, Corrections & Security     | 1,543                         | 65         | -        | 566       | 2,174  |
| Manufacturing                                  | 1,419                         | -          | -        | -         | 1,419  |
| Marketing                                      | -                             | 2,610      | -        | -         | 2,610  |
| Science, Technology, Engineering & Mathematics | 45                            | 2,465      | 163      | 18        | 2,691  |
| Transportation, Distribution & Logistics       | 5,669                         | 467        | -        | -         | 6,136  |
| Grand Total                                    | 26,816                        | 38,961     | 3,259    | 3,158     | 72,194 |
|                                                |                               |            |          |           |        |





### **JOB JOURNEY USING EMPLOYMENT PROJECTIONS**

|                                                          | $\sim$                      | <b>`</b>                                                                             | Job Jo                                                                                                                        | urney in                                                |                                                                  |                                          |
|----------------------------------------------------------|-----------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|------------------------------------------------------------------|------------------------------------------|
|                                                          | W                           | ∕ ⊦                                                                                  | lealth                                                                                                                        | Scie                                                    | nce                                                              |                                          |
| Medical<br>Psychia<br>Pharma                             |                             | ies<br>s<br>icians                                                                   | ED or equivalent)                                                                                                             | Hourly Wage<br>\$16.86<br>\$13.35<br>\$17.26<br>\$14.07 | Growth<br>15.36%<br>16.88%<br>17.96%<br>25.98%                   |                                          |
|                                                          | Nursing<br>Emerge<br>Parame | s Postsecondar<br>Assistants _<br>ncy Medical <sup>-</sup><br>dics _<br>Assistants _ | y non-degree award)<br>Technicians and                                                                                        | Hourly V<br>\$14.0<br>\$18.0<br>\$19.1<br>\$16.0        | 079<br>3916<br>2917                                              | owth<br>0.46%<br>0.25%<br>0.44%<br>0.95% |
| The Higl<br>Hourly V<br>Within T<br>Cluster i<br>Surgeon | nest<br>Vage<br>his<br>s    | Require<br>(Require<br>Nuclear<br>Radiolo<br>Respira<br>Physica                      | s and Associate's Deg<br>Medicine Technol<br>gic Technologist<br>tory Therapist<br>I Therapist Assists<br>ary Technologists a | gree)<br>logists                                        | Hourly Wa<br>\$37.18<br>\$27.62<br>\$29.54<br>\$29.32<br>\$18.38 |                                          |
|                                                          | 204                         |                                                                                      | LATER<br>(Requires four or m<br>Surgeons                                                                                      | nore years of educat                                    | ion beyond hig                                                   | h schoo<br>Houi                          |

|                              | Hourly Wage | Growth |
|------------------------------|-------------|--------|
| Surgeons                     | \$171.43    | 1.28%  |
| Biomedical Engineers         | \$48.07     | 7.74%  |
| Dieticians and Nutritionists | \$26.36     | 10.34% |
| Dentists                     | \$63.86     | 14.47% |
| Physician Assistant          | \$46.81     | 38.22% |
| Nurse Practitioners          | \$49.45     | 55.16% |

Job Journey flyers show the progression of South Carolina Career Clusters throughout four general levels of education. These flyers give examples of SOC job titles within the cluster and targeted education level, along with the mean hourly wage and expected 10-year growth percentage within the job title.



SC Dept. of Employment & Workforce Labor Market Information <u>www.scworkforceinfo.com</u> 803-737-2660 (July 2022)

NOTE: Statewide data (local area data will be different). 2021 wages and growth for 2020-30 (projected). Education required varies by employer and experience or on-the-job training may be required at any level.

The Highest Growth SOC Title Within This Cluster is Nurse Practitioners!

Growth

9.38%

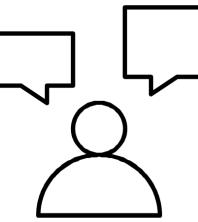
10.81% 22.65% 35.32% 17.92%



### **CAREER PATHWAY USING EMPLOYMENT PROJECTIONS**









Childcare Workers

**Community Health** Workers

Entry Wage: \$23,120 Growth: +7.64% Education: High school diploma or equivalent

Entry Wage: \$44,920 Growth: +22.65% Education: High school diploma or equivalent

Child, Family, and School Social Workers

Entry Wage: \$45,710 Growth: +13.04% **Education: Bachelor's** degree

Clinical, Counseling, and School Psychologists

Entry Wage: \$65,080 Growth: +11.59% Education: Doctoral or professional degree

Entry Wage: \$210,340 Growth: +15.16% Education: Doctoral or professional degree

**Psychiatrists** 

SC DEPARTMENT OF EMPLOYMENT AND WORKFORCE

Statewide data (local area data will be different). 2021 10th Percentile wages and growth for 2020-30 (projected). Education required varies by employer and experience or on-the-job







### **CONTACT US!**

- If you need help finding data about our state's workforce, whether it's on our website or not, please don't hesitate to contact LMI.
- Email address: <u>Imicustomerservice@dew.sc.gov</u>





# **THANK YOU FOR YOUR TIME!**



